

**HeveaBoard**

**Prospectus**



## **HeveaBoard Berhad**

(Company No. 275512-A)  
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 15,040,000 NEW ORDINARY SHARES OF RM1.00 EACH IN HEVEABOARD BERHAD AT AN ISSUE PRICE OF RM2.00 PER SHARE PAYABLE IN FULL ON APPLICATION COMPRISING :

- 7,300,000 NEW ORDINARY SHARES OF RM1.00 EACH MADE AVAILABLE FOR APPLICATION BY BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY;
- 4,000,000 NEW ORDINARY SHARES OF RM1.00 EACH MADE AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC, COMPANIES, SOCIETIES, CO-OPERATIVES AND INSTITUTIONS; AND
- 3,740,000 NEW ORDINARY SHARES OF RM1.00 EACH MADE AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS, EMPLOYEES AND PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF HEVEABOARD BERHAD AND ITS SUBSIDIARIES;

TOGETHER WITH 40,000,000 WARRANTS TO BE ALLOTTED AT NO CONSIDERATION TO ALL ENTITLED SHAREHOLDERS OF HEVEABOARD BERHAD AFTER THE PUBLIC ISSUE ON THE BASIS OF ONE (1) NEW WARRANT FOR EVERY TWO (2) ORDINARY SHARES HELD AS AT THE ENTITLEMENT DATE;

IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED AND PAID-UP ORDINARY SHARE CAPITAL OF HEVEABOARD BERHAD ON THE MAIN BOARD OF BURSA MALAYSIA SECURITIES BERHAD

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON SECTION 4 HEREOF

*Adviser and Underwriter*

**OSK**  
**OSK SECURITIES BERHAD**  
(Company No. 14152-V)

*(A Participating Organisation of Bursa Malaysia Securities Berhad)*

*THIS PROSPECTUS IS DATED 17 DECEMBER 2004*